



HMH Holding B.V. – Fixed income investor meetings

Oct 30, 2023

HMH Holding B.V. – FIXED INCOME INVESTOR MEETINGS

HMH Holding B.V. (the “Company”) has mandated DNB Markets and Nordea as Global Coordinators and Joint Bookrunners and Arctic Securities and Pareto Securities as Joint Bookrunners to arrange a series of fixed income investor meetings commencing on 30 October. A 3-year senior secured bond issue of USD 200 million may follow, subject to inter alia market conditions.

The net proceeds from the contemplated senior secured bond issue will be used to refinance the Company’s existing senior secured bond maturing 10 February 2025 with ISIN NO0012428996 (“HMHH01”), partial repayment of drawn bank borrowings and for general corporate purposes.

Subject to completion of the contemplated bond issue, the Company will exercise the call option for early redemption of HMHH01 at the prevailing call price, plus accrued interest.

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This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

This announcement contains inside information as stipulated under the Market Abuse Regulation.