



HMH Holding B.V. Announces Confidential Submission of First Draft Registration Statement for Proposed Initial Public Offering of HMH Holding Inc.

Jun 3, 2024

HOUSTON, Texas, June 3, 2024 – HMH Holding B.V. today announced that its subsidiary, HMH Holding Inc., has confidentially submitted a first draft registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the “SEC”) relating to a proposed initial public offering of HMH Holding Inc.’s common stock. The size and price range for the proposed offering have not yet been determined. The initial public offering is expected to commence after the completion of the SEC review process, which will likely be during the second half of 2024, subject to market and other conditions. There is no assurance that the initial public offering will be completed.

This press release is being made pursuant to, and in accordance with, Rule 135 under the Securities Act of 1933, as amended (the “Securities Act”), and does not constitute an offer to sell, or the solicitation of an offer to buy, any securities. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act.

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