



HMH Holding B.V. Announces Filing of Registration Statement for Proposed Initial Public Offering of HMH Holding Inc.

Aug 13, 2024



HOUSTON, Texas, August 13, 2024

HMH Holding B.V. today announced that its subsidiary, HMH Holding Inc., has publicly filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission (the "SEC") relating to a proposed initial public offering of HMH Holding Inc.'s Class A common stock. The offering is subject to market and other conditions, and there can be no assurance as to whether or when the offering may be completed. The number of shares to be offered and the price range for the offering have not yet been determined. HMH Holding Inc. intends to list its Class A common stock on The Nasdaq Global Select Market under the symbol "HMHW".

J.P. Morgan, Piper Sandler & Co, Evercore ISI, Citigroup and DNB Markets are acting as joint book-running managers for the proposed offering. Stifel is acting as co-manager for the proposed offering.

The proposed offering of these securities will be made only by means of a prospectus. When available, copies of the preliminary prospectus relating to the proposed initial public offering may be obtained from: J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, or by email at prospectus-eq_fi@jpmchase.com or by telephone at 1 (866) 803-9204; Piper Sandler & Co., 800 Nicollet Mall, J12S03, Minneapolis, Minnesota 55402, Attention: Prospectus Department, or by email at prospectus@psc.com or by telephone at (800) 747-3924; Evercore Group L.L.C., 55 East 52nd Street, 35th Floor, New York, New York 10055, Attention: Equity Capital Markets, or by email at ecm.prospectus@evercore.com or by telephone at (888) 474-0200; Citigroup, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717 or by telephone at (800) 831-9146; or DNB Markets, Inc., 30 Hudson Yards, 81st Floor New York, NY 10001, Attention: Markets Compliance, or by email at Compliance.MarketsInc@dnb.no or by telephone at (212) 681-3800.

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. This press release is being made pursuant to, and in accordance with, Rule 134 under the Securities Act of 1933, as amended (the "Securities Act"), and shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any Internal state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act.

About HMH

HMH is a leading provider of highly engineered, mission-critical equipment solutions, providing customers with a comprehensive portfolio of drilling equipment, services and systems utilized in oil and gas drilling operations, both offshore and onshore. HMH's global reach, technical expertise and innovative product offerings, coupled with its integrated operations from manufacturing to aftermarket services, allow HMH to provide customers with first class technology, engineering and project management services

through the entire asset lifecycle of the equipment it provides. In addition, HMM is growing its portfolio of products and services to adjacent industries, such as mining. The complexity and criticality of HMM's installed equipment drive customers to choose HMM for their aftermarket support, particularly in the offshore environment, which is subject to extensive regulation.

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