



HMH Holding B.V. – Fixed income investor meetings

Dec 2, 2025

HMH Holding B.V. – FIXED INCOME INVESTOR MEETINGS

HMH Holding B.V. (the “Company”) has mandated DNB Carnegie, Nordea, Arctic Securities and Pareto Securities as Joint Bookrunners to arrange a series of fixed income investor meetings commencing today, 2 December 2025. A USD denominated 3-year senior secured bond issue may follow, subject to inter alia market conditions.

The net proceeds from the contemplated senior secured bond issue will be used to refinance the Company’s existing senior secured bond maturing 16 November 2026 with ISIN NO0013063495 (“HMHH02”), and for general corporate purposes.

Subject to completion of the contemplated bond issue, the Company will exercise the call option for early redemption of HMHH02 at the prevailing call price.

For more information, please contact:
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This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.