



## HMH Holding B.V.: Key Information Relating to Full Redemption of Bonds

Dec 17, 2025

Reference is made to the announcement made by HMH Holding B.V. (the "Company") on 9 December 2025, where the Company gave notice of exercise of the call option for the remaining outstanding bonds under the 9.875% Senior Secured Bonds 2023/2026 (HMHH02) with ISIN NO 0013063495 (the "Bond Issue"). The Company has today notified Nordic Trustee AS that the call option notice is now unconditional and that it will exercise the call option to redeem all outstanding bonds under the Bond Issue.

The bonds will be repaid at a price equal to 103.292 per cent of nominal value plus accrued and unpaid interest up until the date of redemption, with the call redemption date scheduled for 23 December 2025.

For more information, please contact:

Tom McGee

Chief Financial Officer

Mobile: +1 281 371 4985

E-mail: [Thomas.McGee@hmhw.com](mailto:Thomas.McGee@hmhw.com)

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### About HMH

HMH is a premier drilling solutions provider, which was formed as an independent company in October 2021 through the merger of Baker Hughes' (NYSE: BKR) Subsea Drilling Systems business and Akastor ASAs wholly owned subsidiary, MHWirth AS.

HMH combines integrated delivery capabilities, capital, renowned industry expertise and delivers the full range of offshore drilling equipment products and packages at scale. HMH aims to support the industry's transition toward more energy-efficient solutions, as well as deploying technologies and service solutions to make the sector more competitive through increased drilling efficiency. Moreover, the Company's service and technology portfolio will be utilized as a springboard for future growth, both within drilling services and when pursuing opportunities towards adjacent industries such as renewables and mining.

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act and Euronext Oslo Rule Book II.